



Due Diligence

Acquisition audit and VDD

CONTEXT

You want to carry out an in-depth evaluation of a company's performance in the context of a merger, acquisition or transfer. You want to raise funds or carry out an IPO. You want to sell your company and conduct Vendor Due Diligence (VDD).

You need an independent audit to secure the transaction.

OUR MISSION is to assist you prior to the conclusion of a transaction in order to prepare a strategic and financial overview of the company to enable you to make an informed decision, and to draw up an estimate of value based on a full audit of the structure.

As an independent external third party, we secure the transaction, speeding up and structuring the process while limiting management's involvement.

OUR APPROACH

We use a rigorous methodology to carry out an in-depth audit:

- A detailed understanding of the company, its activities, strategy and SWOT analysis
- Audit of past financial performance, formation of results and asset situation
- Analysis of changes in WCR, study of cash flow and net debt
- Presentation and review of the business plan
- Presentation of non-financial performance indicators
- Value impact analysis
- Due Diligence report

OUR ADDED VALUE is based on our knowledge of the business world and our ability to go further by taking into account the non-financial issues and challenges facing your business. We can provide you with concrete, operational recommendations to improve your overall performance.



A local approach to your operational challenges

A rigorous, structured service shared with you to ensure a high-performance approach. Depending on your needs, we can work on your premises or in our offices.



Quality, ethics, confidentiality

We are committed to ensuring that these principles are respected and that we are totally independent.



More than just figures

Value-added reporting, ongoing technical and regulatory monitoring to anticipate and prepare for change



A multidisciplinary ecosystem

Our organisation is part of a rich and diverse ecosystem that directly benefits all our stakeholders, and in particular our customers.



A resolutely digital approach

The information systems that underpin our financial reporting are quickly taken on board by our staff.



Measure. The aim is to measure the company's overall performance by including non-financial aspects. Relevant measurement requires method, reliability and integrity.

Act. The right measure authorises the right action.

Transform. Because we measured and acted at the right time, in the right tempo, in the right direction, transformation can happen.

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